

**NOTICE**

**Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Advantage Fund and JM Balanced Fund (the "Schemes") and fixed Saturday, September 24, 2016 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as at the close of business hours on the said record date, shall be eligible to receive dividend.

| Scheme / Option Name                                     | Face Value per unit (Rs.) | NAV per unit (Rs.) as on Sept 16, 2016 | Dividend upto (Rs.) |
|--|---------------------------|--|---------------------|
| JM Arbitrage Advantage Fund - Dividend Option            | 10                        | 10.4630                                | 0.05 per unit       |
| JM Arbitrage Advantage Fund - (Direct) - Dividend Option | 10                        | 10.8118                                | 0.05 per unit       |
| JM Balanced Fund - (Direct) - Quarterly Dividend Option  | 10                        | 27.0330                                | 2.25 per unit       |

However, the final dividend rates will be declared based on the availability of distributable surplus in the Dividend Options of the respective Schemes on the record date.

**After payment of dividend, the per unit NAV of the Dividend Options of the respective Schemes will fall to the extent of the payout and statutory levies (if applicable).**

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : September 19, 2016

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.**Corporate Office:** Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. D-9/2016-17